

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

UBS REAL ESTATE SECURITIES INC.,

Plaintiff,

-against-

AMERICAN FIDELITY MORTGAGE
CORP.,

Defendant.

Case No.: 07 Civ. 3701 (RJH)

ECF Case

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for UBS Real Estate Securities Inc. (a private non-governmental party) certifies that UBS Real Estate Securities Inc. is an indirect wholly-owned subsidiary of UBS AG, a publicly-held corporation.

Dated: May 10, 2007

MILLER & WRUBEL P.C.

By: /s/ Joel M. Miller
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